

News Clipping - Website

Clients: China Success Finance Group

Date: 5-Dec-13

Website: AAStocks.com

Time: 17:32:38

集成金融(03623.HK)穩定價格期結束 超額配股權獲部分行使
2013-12-05 17:32:38

集成金融(03623.HK) 0.000 (0.000%) 全球發售的穩定價格期已於今日(5日)結束。聯席全球協調人行使部分超額配股權，要求公司按每股2.68元，配發及發行1404.4萬股超額配發股份，相當於超額配股前，初步全球發售數目約14.04%，以補足國際配售的超額分配。(su/u)



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C SUCCESS FIN (03623.HK) exercises over-allotment option partially
2013-12-05 17:32:38

C SUCCESS FIN (03623.HK) 0.000 (0.000%) announced the stabilisation period of the Global Offering was ended on 5 December. The over-allotment option was partially exercised by the Joint Global Coordinators, requesting the company to issue 14.044 million shares at \$2.68 per share, representing 14.04% of the number of shares available under the Global Offering.

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Website: InfocastFN.com

Time: 17:16:00

集成金融(03623)獲部分行使超配權 額外籌淨額3650萬元 X
05/12/2013 17:16

<匯港通訊> 集成金融(03623)公布,首聯席全球協調人(代表國際配售包銷商)於今日行使部分超額配股權,要求公司按每股2.68元(即全球發售的每股股份發售價)配發及發行1404.4萬股超額配發股份以補足國際配售的超額分配,相當於行使任何超額配股權前,全球發售初步提呈的全球發售數目約14.04%。公司將按每股2.68元配發及發行超額配發股份。額外籌淨額3650萬元。

全球發售的穩定價格期間已於今日結束。公司獲穩定價格操作人通知,其於穩定價格期間作出的穩定價格行動包括:於國際配售中超額配發合共1500萬股,相當於行使任何超額配股權前,全球發售初步提呈的發售股份數目15%、根據借股協議向 Expert Depot 借入合共1500萬股,完全用作補足國際配售的超額分配、在市場上按每股2.68元的價格於聯交所購入合共95.6萬股,及穩定價格操作人於穩定價格期間在市場上最後一次購入股份為本月3日,價格為每股股份2.68元。

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Date: 5-Dec-13

Time: 17:30:00

C Success Fin (03623) raises \$36.5M from over-allotment X

05/12/2013 17:30

(Infocast News) The over-allotment option in relation to the initial public offering of China Success Finance Group Holdings Limited (03623) was partially exercised by the joint global coordinators on behalf of the international placing underwriters, on 5 December 2013, requiring the company to allot and issue 14.044 million over-allotment shares, representing approximately 14.04% of the number of shares initially available under the global offering before any exercise of the over-allotment option of HK\$2.68 per share, being the offer price under the global offering, to cover over-allocations in the international placing, the company said.

The over-allotment shares will be allotted and issued by the company at HK\$2.68 per share. The net proceeds arising from the issue and allotment of the over-allotment shares amounted to approximately HK\$36.5 million.

The stabilisation period in connection with the global offering ended on 5 December 2013, being the 30th day after the last date for the lodging of applications under the public offer. The company was informed by the stabilising manager that the stabilisation actions undertaken during the stabilisation period involved: (1) over-allocations of an aggregate of 15 million shares in the international placing, representing 15% of the number of shares initially available under the global offering before any exercise of the over-allotment option; (2) the borrowing of an aggregate of 15 million shares from Expert Depot pursuant to the stock borrowing agreement, solely to cover over-allocations in the international placing; (3) successive market purchases of an aggregate of 956,000 shares at a price of HK\$2.68 per share on the Stock Exchange; and (4) the partial exercise of the over-allotment option as mentioned above.