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China Success Finance Group Holdings Limited

(中國集成金融集團控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3623)

CLARIFICATION ANNOUNCEMENT — DATE OF BOARD MEETING

Reference is made to the announcement of China Success Finance Group Holdings Limited (the “**Company**”) dated 14 August 2015 (the “**Announcement**”), relating to the date of Board meeting. Capitalized items used herein shall have the same meanings as those defined in the Announcement, unless the context requires otherwise.

The Board would like to clarify that the meeting of the Board which will be held on Monday, 31 August 2015 is for the purpose of, among others, considering and approving the payment of interim dividend, if any.

Save as disclosed above, all other information in the Announcement remains unchanged.

By Order of the Board

China Success Finance Group Holdings Limited

Zhang Tiewei

Chairman and Executive Director

Hong Kong, 18 August 2015

As at the date of this announcement, the Board comprises (i) three executive Directors, namely, Mr. Zhang Tiewei, Mr. Chan Hui and Mr. Li Bin, (ii) three non-executive Directors, namely, Mr. He Darong, Mr. Xu Kaiying and Mr. Pang Haoquan, and (iii) three independent non-executive Directors, namely, Mr. Tsang Hung Kei, Mr. Au Tien Chee Arthur and Mr. Xu Yan.